March 5, 2024

To: Agencies Interested in Establishing or Expanding a Group Respite or Early Memory Loss Program for Elders with Dementia and their Caregivers

From: The Brookdale Foundation Group
Re: A Request for Proposals – The Grant Application Process

I. Background

Alzheimer’s Disease (AD) and related dementias can have a devastating impact on both people with the disease and their caregivers. AD can lead to premature institutionalization, along with emotional, physical and financial hardship. For over thirty years, the Brookdale National Group Respite Program (BNGRP) has supported community-based organizations through modest seed grants, along with training and technical assistance, to develop dementia-specific, social model day programs. Our goal is to foster the development of high-quality, cost-effective programs to complement the existing services in the community for people with dementia, and to encourage and support our grantees to become self-sustaining.

Again this year, the RFP acknowledges the unprecedented challenges faced by people with dementia and their family caregivers and carepartners due to the global pandemic and recognizes the need for responsive strategies and services.

II. New Grants to Be Offered in October 2024

Funding will be available beginning October 2024 for Group Respite and Early Memory Loss programs. Funds may be requested by eligible, private non-profit 501(c)(3) or public agencies to expand upon existing services or develop a new dementia-specific, social model program. Grant funds may not be used to support health or medical model programs or to serve mixed populations.

III. Support for Grantees

Selected organizations will receive:

1) Grant support of $20,000 in year one, renewable for $10,000 for the second tier, based on evaluation of first year’s activities and potential for future continuity of the program.

2) Ongoing technical assistance and support from the staff in San Francisco, CA and from The Foundation in New Jersey, which includes e-newsletters, telephone support, and participation in the BNGRP Network. Technical assistance continues to be available to all programs that become self-sufficient and continue to follow either the dementia specific Group Respite or Early Memory Loss program model.
IV. The Brookdale National Group Respite Program

The Group Respite and specialized EML programs are both community-based, social model day programs that provide dementia-specific group activities for participants and respite for family caregivers and carepartners.

In-person programs are open a minimum of one day a week for at least four hours, offering people with dementias regularly scheduled opportunities for socialization and meaningful group activities in a supportive environment. At least one paid professional staff member and a core of trained volunteers, students, and program assistants provide staffing for sites. Alternative programming and scheduling is offered when in-person attendance is not possible due to public health guidelines and/or directives related to COVID-19.

In addition, programs offer access to other services for participants and their families, such as individual counseling for caregivers, information and referral to other health and social services, and support group meetings for family members and carepartners (in-person and/or virtually).

V. Requirements (In order to qualify for funding, applicants must comply with the following components.)

1) **Non-Profit Status:** Applicants must be non-profit organizations with tax-exempt status under Section 501(c)(3) of the Internal Revenue Code or public agencies as defined under Section 509(a).

2) **Dementia-Specific Focus:** All programs must provide a day program for people with dementia. When in-person programming is not possible due to COVID-19, alternative programs are to be provided. The program is limited to those who are cognitively impaired. It cannot be a program for frail elders or other populations that includes dementia participants as part of its overall client group.

3) **Social Model:** Sponsoring organizations are expected to expand or develop a regularly scheduled, social model day program. Funds may not be used to develop in-home or overnight respite programs. While cooperation with and referral to other health and social services is highly encouraged, funds may not be used to establish or expand an adult day health care (medical model) program.

4) **Minimum Service Requirements:** Programs must be ongoing and provide a minimum of one four-hour session per week, although a longer session or multiple days is preferable. When in-person programs are not possible, other scheduling is acceptable as appropriate.
5) **Services to Caregivers**: Other services must be made available to family caregivers and carepartners (in-person and/or virtually as appropriate), either by the sponsoring organization or in cooperation with other community agencies. These may include:
   a. Individual caregiver consultation and support;
   b. Caregiver support groups;
   c. Caregiver education and training, and
   d. Information and referral to appropriate health and social services.

6) **Staffing and Training**: The program must be staffed by at least one professional paid staff member (such as a social worker, nurse, activities therapist or adult education facilitator), who is responsible for supervision of program assistants, which may include volunteers and students. All staff, including volunteers and students, must be trained to work with dementia clients in a day services setting.

7) **Reporting**: Sponsoring agencies must meet the reporting requirements, which include bi-monthly statistical and narrative reports, as well as annual fiscal and program reports. Programs that continue to send in reports and follow the Group Respite or EML program model after the grant period is complete will receive ongoing technical support, as well as maintain eligibility to send one staff person, all expenses paid, to future Training Conferences.

8) **Matching Funds**: Sponsoring organizations must provide a 100% match of hard dollars and/or substantive in-kind support. The match may include services and monies from other organizations such as other grants, loaned personnel, in-kind donation of space, etc.

9) **Plan for Future Funding**: Organizations must demonstrate that a concrete fundraising plan, including an established fee structure has been developed to sustain the proposed program when this seed grant is completed.

10) **Liability Coverage**: Liability coverage sufficient to cover injury to participants while on site must be provided.

**Note**: Preference is given to programs that have the strong potential for continuity and expansion when this seed grant funding is completed.

Complete guidelines for the Group Respite Program are outlined in the manual, *How To Start and Manage a Group Activities and Respite Program for People with Alzheimer’s Disease and Their Families*. The EML Program model is based on the guide *How to Plan and Implement an Early Memory Loss Program*. Both publications are available at no cost at: [www.brookdalefoundation.org](http://www.brookdalefoundation.org). Click on the *Publications* link to access the Book Order Form.

**VI. Exclusions**

Funds cannot be used to develop or expand an overnight or in-home respite program or an activities program in a skilled nursing or assisted living facility. Building, renovation
and capital improvements are excluded from this seed grant. Programs intended for mixed populations will not be considered. We do not permit the use of grants for indirect costs or general support. Grant funds may not be used to support or expand the hours, days or service capacity of health or medical model programs.

VII. Submission of the Proposal

Interested organizations must submit the proposal application and one (1) copy of an annual report as an attachment by email, with all of the proposal components appropriately named.

The grant application must:

1) Include only the basic proposal and required attachments. Be sure to answer every question completely. **Please do not submit additional materials or content.**

2) Be typed on the proposal application provided or be an exact replica of the original format and number of pages.

3) Be submitted by email, and include the **name of your organization, city and state in the subject line.**

4) Include one copy of the annual report in a separate, labeled scanned, PDF document.

The application and annual report must be received at the Brookdale Foundation Group office by **Thursday, July 25, 2024.** Late submissions and proposals sent by facsimile will not be accepted.

**Submit completed applications and attachments:**

**Via email to:** rfp@brookdalefoundation.org

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**VIII. For additional information regarding the RFP proposal, please contact:**

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